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## AIRBUS

ISIN NL0000235190 | WKN 938914 | Long &amp; Black | 16:41

162.86 EUR 0.48 (+0.30%)

BID 162.86 EUR ASK 162.90 EUR



# Airbus share: Production problems burden the flight

22.05.2025 | 22:00

Source: Stock World

European aviation giant Airbus is under pressure – not because of a lack of orders, but because of its ability to deliver them on time. While demand for aircraft is booming, the company is struggling with ongoing supply chain problems and production fluctuations. Can those in charge turn these valuable orders into hard cash?

### Mixed signals from production

While there has been progress in stabilizing production lines, as Peter Barrett, CEO of the major leasing company SMBC Aviation Capital, confirms, his comment that there is still "some way to go" before a truly predictable production rhythm can be achieved demonstrates that the challenges have not yet been overcome.

The problem is particularly evident with customers like easyJet. Its CEO, Kenton Jarvis, complains about delays in the delivery of new aircraft, which are hampering the airline's fleet renewal. Such customer voices are alarming, as they could have a long-term impact on the order situation.

## Shortage of important short-haul jets

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### **Should investors sell immediately? Or is it still worth investing in Airbus ?**

Setbacks are particularly evident in the lucrative single-aisle models, the backbone of Airbus's business. After a production peak at the beginning of 2025, AirlInsight has now recorded a significant slowdown. Delivery problems with the critical LEAP engines are cited as a possible cause – a classic example of how sensitive complex supply chains can be.

## A ray of hope in the defense business

At least there is some positive news from the defense sector: The Skynet 6A military communications satellite program reached an important milestone with the successful coupling of the modules. This success demonstrates that not all of the group's business units are suffering from the current challenges.

The crucial question remains: Will Airbus manage to get its production problems under control before the dissatisfaction of key customers like EasyJet impacts future order levels? The next quarterly figures will surely provide clarity on this.

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