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October 9, 2025

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October 9, 2025

The European Commission is poised to conditionally approve Boeing's \$4.7 billion re-acquisition of Spirit AeroSystems by October 14, after accepting a remedies package that peels off Spirit's Airbus-related operations to neutral owners, principally Airbus itself. It divests select plants, including Prestwick (Scotland), Subang (Malaysia), and parts of Belfast (Northern Ireland). The carve-outs are designed to prevent Boeing from controlling key elements of Airbus supply, a central EU concern given Spirit's large workshare on A320/A350/A220 structures.

The conditional nod would follow months of negotiations in which Boeing formally offered remedies and Airbus advanced plans to absorb loss-making Spirit work tied to its programs (A350 sections at St-Nazaire/Kinston, A220 wings in Belfast, A220 pylons in Wichita, and A320/A350 wing parts at Prestwick). At the same time, non-Airbus activities at Belfast would fall to Boeing absent a third-party buyer. The UK cleared the deal unconditionally in August, leaving the EU as the pivotal hurdle.

If approved, the split will re-integrate Boeing's most critical fuselage work (737/787) under its roof and hand Airbus direct control of fragile Spirit nodes, aimed at stabilizing quality and ramp-ups after years of disruptions. Analysts see limited

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On October 14, 2025, an American Airlines Airbus A321-231 (N587UW) operating AA274 from Los Angeles (LAX) to New York–JFK perfo...

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The European Commission approved Boeing's \$4.7 billion re-acquisition of Spirit



competition risk once the carve-outs are executed, but warn of integration complexity across multiple jurisdictions and the impact on groups as the transatlantic supply chain is rewired.



Sources: Reuters, AirInsight

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Images: Reuters, CNN

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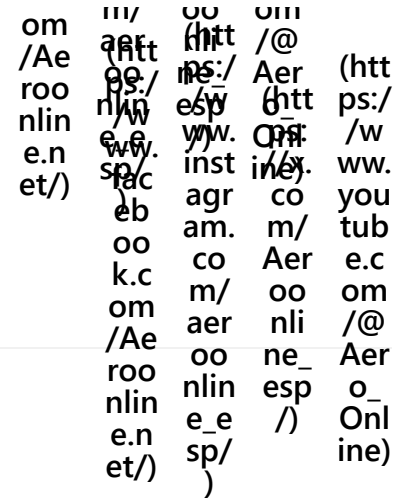
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