Market OEM

Airbus and Boeing Single-Aisle Backlog Reaches 12,420 Jets While Embraer E2 Delivers in 13–15 Months

> **Why It Matters**
>
> Single-aisle supply is effectively allocated for a decade, so the real contest in the 100-to-149-seat segment is between waiting for the largest types and accepting a second fleet family for earlier delivery.

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What happened

Boeing and Airbus have a combined backlog of **12,420 single-aisle jets** yet to be delivered, based on 2026 order numbers. That is more than a decade of production at current output rates, so an airline ordering an A321neo or 737 MAX today would not receive the aircraft until the mid-2030s.

Embraer's E2 family, the E190-E2 and E195-E2, has a far less crowded order book, with delivery averaging **13 to 15 months** from order.